PeopleSoft Version 9.0
Upgrade/Oracle
Infrastructure Project

Division Update 02/14/2007
Project Scope

- Migrate ERP from Mainframe DB2 to Distributed Platform (AIX) and Oracle DBMS
  - Life Cycle and Capacity Issues of existing mainframe
  - Alignment to Oracle / PeopleSoft Direction

- PeopleSoft Major Upgrade – Student Admin/HR
  V8.0 -> Campus Solutions/HCM V9.0
  - Reduction of Customizations where possible and practical
  - New Student Center, many new enhancements for SA and HR, even if “post go-live”, ex. HCM recruitment
Scope (continued)

- Portal 9.0 Installation
- Financials – Migration to Oracle, “tools only” upgrade to 8.49
Current Major Tasks

- Install and set up the initial AIX / Oracle test environment; IBM pSeries – P570
  - “try before you buy” agreement in place
  - Hardware arrived 02/13
  - 2-3 weeks for O/S, Oracle DBMS install, PeopleSoft DEMO DB install

- “TESTMOVE 1”; first test migration to Oracle DBMS/Script execution of 8.0->9.0
  - Leveraging existing Oracle 10G for initial migration test
  - Move migration/upgrade tests to new architecture
  - Completed and released to users by mid-May
Current Tasks (cont.)

- Functional Fit-Gap – To the degree possible and practical the “sandbox”, built in DB2, is being used to learn about the functional changes with V9.
Highlights of Short-Term Timeline

- March 26 - Final Approval of Project Budget by BOT; Oracle Licensing, consulting, etc.
- Spring ’08 – Platform upgrades; power, cooling
- April ’08 – Completion of New Infrastructure; Production AIX box, new EMC storage
- … Late September ’08 – Production Implementation
“It’s Gametime!”

Keys to Success

► Solid Defense – With the administration’s help, fight off any and all unnecessary distractions

► High Shooting percentage / low turnovers – focus on the most important tasks, take the time to make solid decisions that don’t change

► Get the entire team and the crowd involved
  ▪ communication from the PMO and all involved
  ▪ Highlight early successes; when behind, call time-out and regroup

► Play hard all four quarters
  ▪ Make sure we’re still in the game at halftime!